



Ofi invest
Asset Management

Ofi Invest *Euro High Yield*

Capturing Euro High Yield opportunities through active management

The fund invests in euro-denominated corporate bonds issued by non-financial companies based in OECD member-countries. The fund aims to outperform the Merrill Lynch Euro Non-Financial Fixed & Floating Rate High Yield Index EUR on an investment horizon greater than three years.

SRI* ●●○○○○○ 2/7

SFDR¹ CLASSIFICATION | article 8

ISIN CODE | IC: FR0010596783 | R: FR0013274958

LEGAL FORM | Mutual fund governed by French law

BENCHMARK | Bank of America Merrill Lynch Euro Non-Financial Fixed & Floating Rate High Yield Index

INVESTMENT HORIZON | 3 years

MAXIMUM EXTERNAL ADMINISTRATIVE FEES AND FINANCIAL MANAGEMENT FEES (TAXES INCLUDED) | IC: 0.70% | R: 1.35%

MAXIMUM FRONT-END FEES (TAXES INCLUDED) | IC and R: 2%

MAXIMUM TRANSACTION FEES | from €0 to €450 excl. tax

OUTPERFORMANCE FEES | IC and R: 20% of the performance above the benchmark

For the fund's main risks and details on its characteristics please refer to the prospectus, which is available at ofi-invest-am.com/en/funds



← Scan or click
to find out more



MARKETING COMMUNICATION

WHY INVEST?

Capabilities

- + €111 billion in assets managed by Ofi invest, with €2.6 billion AUM High Yield (open end funds).
- + Four dedicated High Yield managers and 15 credit analysts.
- High Yield² Bonds have higher probabilities of default than Investment Grade³ ones and in the event of a rating downgrade may significantly diminish the fund's net asset value.
- Changes in the composition of the investment team may affect the management of the fund and could have an impact on its performance.

Collaboration

- + Daily work in collaboration with nearly 40 investment experts enables a structured analysis of macroeconomic, financial and extra-financial factors, with ESG integration into the core of the management process.
- The sub-fund is exposed to sustainability risks. ESG-related events or situations could negatively affect the value of the investment. Such events may negatively affect issuers' financial performance.

Conviction

- + 4 pillars for strategic allocation: Beta management, Sector allocation, Allocation by rating and Adjustment of duration⁴.
- + Aiming to capture market opportunities across different investment horizons.
- These transactions with one or more eligible counterparties expose the UCITS to the risk of counterparty default, which could lead to a failure to pay and result in a reduction of the net asset value.
- Differences in positioning or timing may lead to underperformance compared to the broader market.

*SRI: The synthetic risk indicator assumes that you will keep the product throughout the recommending holding period. Actual risk may be different if you opt for an exit prior to the recommended holding period, and you may recover less of your initial investment. The SRI can be used to assess the product's degree of risk compared to other products. It indicates the probability that this product will suffer losses in the event of market shifts or our inability to pay you.

1 – Regulation (EU) 2019/2088 of the European Parliament and of the Council of 27 November 2019 on sustainability-related disclosures in the financial services sector. 2 – High Yield Bonds are rated between BB+ and D by Standard & Poor's and Fitch and between C and Ba1 by Moody's. 3 – High-quality bonds, referred to as Investment Grade, receive ratings of between BBB- and AAA from Standard & Poor's and Fitch and between Baa3 and Aaa from Moody's, with the most solid issuers rated triple-A. 4 – The duration of a fixed-income financial instrument, such as a bond, is the average life of its cash flows weighted by their present value. The longer the duration, the greater the risk.

A portfolio balanced between *conviction and diversification*

CONVICTION

- ➔ Aggressive exposure to companies or sectors deemed promising based on an in-depth analysis and a long-term vision.
- ➔ Aggressive strategic choices to maximise returns.



DIVERSIFICATION

- ➔ Investments spread out among various sectors or high yield market credit ratings.
- ➔ More than 100 companies invested to optimise growth opportunities and stabilise risks.

Source: Ofi Invest Asset Management.

The methodology for constructing the portfolio is available in detail in the fund prospectus, on pages 7 to 12 and available on the website.

A HIGHLY SELECTIVE FUND MANAGEMENT PROCESS

Euro-denominated High Yield bonds issued by companies from OECD member countries⁵

~ 420 issuers

Investment universe, index excluding financials

~ 380 issuers

ESG exclusions

Ex: controversial weapons, non compliance with the 10 global compact principles & ILO conventions, thermal coal, oil and gas, tobacco, palm oil, biocides and chemicals⁶

Investable universe

~ 365 issuers

Strategic High Yield Allocation

Top-down approach

Issuer selection: financial analysis and incorporation of ESG factors

Bottom-up approach

Portfolio construction, monitoring of securities and of ESG indicators

~ 170 issuers

Source : Ofi Invest Asset Management as of 31/12/2025.

The methodology for constructing the portfolio is available in detail in the fund prospectus, on pages 7 to 12 and available on <https://www.ofi-invest-am.com/en>.

⁵ – The fund may also invest in the same way in forward financial instruments such as credit derivatives (CDS, CDS indices), and up to 10% of its assets in shares of private companies in OECD countries. ⁶ – For more information about our norm-based and sector exclusion policies, please refer to our website : <https://www.ofi-invest-am.com/>

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